



Sources: Bloomberg and Bahana TCW IM - Research

December 1, 2021

### Salam Investasi

IHSG melemah -1.13% (-0.29% mom; 9.28% ytd) ke level 6,533.9. Pelemahan indeks dipimpin oleh sektor Financials dan Consumer Non-Cyclica. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh BBKA (-1.69%), TLKM (-3.62%) dan BBRI (-1.92%). Investor asing tercatat melakukan net jual sebesar USD -67.8 juta (USD -214.0 juta mtd; 2,588 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 6.10 (0.7 mtd; 21.7 ytd). Rupiah terdepresiasi -0.09% ke level 14,332 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	70.6	(5.4)	(18.0)	45.5	33.6
Coal (USD/MT)	152.0	17.8	(14.1)	160.9	122.1
Nickel (USD/MT)	20,005.0	(1.6)	2.3	25.1	20.9
Gold (USD/OZ)	1,774.5	0.1	(1.0)	(2.2)	(6.5)
Tin (USD/MT)	39,905.0	(0.3)	2.2	114.1	94.2
CPO (USD/MT - CIF)	1,231.7	(1.8)	(4.0)	50.4	33.3

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,188.39	0.00	0.57	6.07	4.28
Ganesha Abadi Kelas G	3,927.24	0.04	0.38	2.81	2.34
Kehati Lestari Kelas G	2,552.98	(0.01)	0.20	2.67	0.16
Makara Prima	2,969.44	(0.03)	0.17	2.74	0.58
Bahana MES Syariah Fund Kelas G	1,398.70	(0.06)	0.85	5.22	3.36
PTS Generasi Gemilang	1,353.71	(0.06)	0.67	5.04	3.60
<b>Equity</b>					
Bahana Dana Prima	13,240.97	(1.86)	(1.52)	(0.68)	(5.18)
Bahana Dana Ekuitas Andalan Kelas G	4,363.93	(1.82)	(2.16)	0.94	(3.90)
Dana Ekuitas Prima	3,847.81	(1.79)	(1.21)	(3.53)	(7.13)
Bahana Trailblazer Fund	794.78	(1.44)	0.04	(2.03)	(5.47)
Bahana Primavera 99 Kelas S	1,115.68	(1.85)	(1.79)	2.21	(1.93)
Bahana Icon Syariah	825.22	(1.51)	(3.67)	(3.98)	(9.57)
Bahana USD Global Sharia Equities	1.50	1.36	1.58	18.06	1.41
Bahana US Opportunities Sharia	1.07	1.76	1.60	-	-
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,605.32	(0.94)	(2.98)	(15.28)	(18.45)
Bahana Quant Strategy	1,224.45	(1.09)	0.98	(3.41)	(5.60)
<b>Money Market</b>					
Bahana Dana Likuid	1,674.11	0.00	0.21	3.14	2.77
Bahana Likuid Syariah Kelas S	1,451.76	0.01	0.25	3.43	3.04
Bahana Likuid USD	0.90	0.00	0.03	0.23	0.22
Bahana Likuid Plus	1,259.13	0.01	0.27	3.86	3.42
<b>ETF</b>					
Bahana Bisnis 27	484.92	(2.00)	(1.78)	3.94	(0.58)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

30-Nov-21

### JCI Movers

Leaders	%	Laggards	%
CPIN	6.58	BBCA	(1.69)
BYAN	4.93	TLKM	(3.62)
EMTK	1.58	BBRI	(1.92)
ISAT	3.82	ASII	(3.35)
BNII	3.91	BMRI	(2.44)

### Index Performance

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		(68)	712	2,588
Indonesian Bonds		(261)	(2,840)	(2,807)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6533.93	(1.13)	9.28	14.13
IDX30 (Equity)	497.28	(2.19)	(0.99)	1.28
LQ45 (Equity)	930.98	(2.07)	(0.42)	2.89
ISSI (Equity)	186.52	(0.84)	5.09	11.33
BINDO (Bonds)	310.66	(0.11)	5.40	7.31
HSI (HK)	23475.26	(1.58)	(13.79)	(11.64)
SHCOMP (CH)	3563.89	0.03	2.61	3.24
NIKKEI (JP)	27821.76	0.55	1.93	4.43
Dow Jones (US)	34483.72	(1.86)	12.67	16.35
S&P 500 (US)	4567.00	(1.90)	21.59	26.10
FTSE 100 (UK)	7059.45	(0.71)	9.27	10.57

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.1	4.67	(0.09)
FR0082	9/15/2030	6.7	6.26	0.07
FR0080	6/15/2035	8.6	6.80	0.09
FR0083	4/15/2040	10.4	6.94	0.04
FR0076	5/15/2048	12.2	7.08	0.03
INDON30(USD)	2/14/2030	7.3	2.40	0.00
INDON50(USD)	2/14/2050	18.0	3.45	0.01

### Economic Data

	%mom	%ytd	%yoy
Inflation, Oct-21	0.12	0.93	1.66
Fx Rsrvs, Oct-21, US\$145.46Bn	(0.96)	7.04	8.83

### Money Market

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.24	3.28	(0.04)
Currency	Last	%1d	%ytd
USD/IDR	14,332.00	(0.09)	(1.97)
EUR/IDR	16,265.28	(0.74)	6.27
AUD/IDR	10,201.17	0.25	6.18
SGD/IDR	10,475.48	(0.13)	1.47
HKD/IDR	1,837.65	(0.10)	(1.92)
JPY/IDR	113.17	(0.43)	7.33